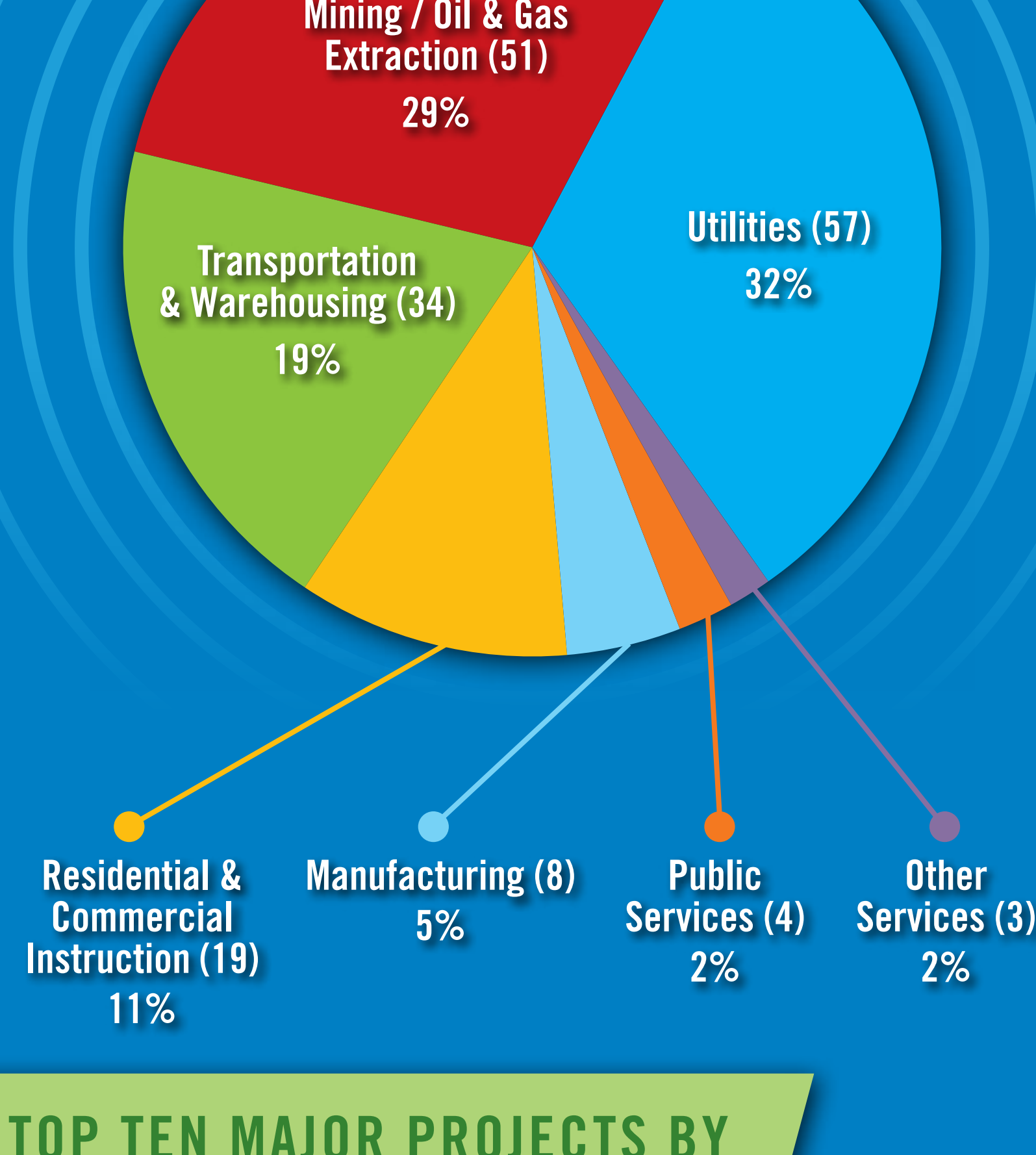


CENTRAL & NORTHERN B.C. MAJOR PROJECTS

There are currently **176 MAJOR** projects **each** valued at over **\$15 MILLION** in capital investment proposed and underway in central and northern B.C.

MAJOR PROJECTS BY SECTOR



TOP TEN MAJOR PROJECTS BY PROPOSED CAPITAL INVESTMENT

1 Kitimat Clean Oil Refinery and Pipeline **\$27 billion**

2 LNG Canada **\$12.4 billion**

3 Pacific Northwest LNG **\$11 billion**

4 Prince Rupert LNG **\$10 billion**

5 Site C Clean Energy **\$7.9 billion**

6 Westcoast Connector Gas Transmission Project **\$6 billion**

7 Kitimat LNG Terminal & Pacific Trails Pipeline **\$5.8 billion**

8 KSM Copper/Gold Mine **\$5.3 billion**

9 Galore Creek Gold/Silver/Copper Mine **\$5 billion**

10 Prince Rupert Gas Transmission Project **\$5 billion**

CAPITAL EXPENDITURES FOR MAJOR PROJECTS

As of **June 2014**, capital expenditures for major projects **under construction** in central and northern B.C. are estimated at **\$10 billion**

As of June 2014, an estimated total of **\$164 billion** in capital expenditures is proposed for major projects in central and northern B.C.

There are currently **7** operating mines, **2** under development, **25** proposed and **51** major mineral exploration projects across northern B.C.

There are currently **12** proposed **liquefied natural gas (LNG)** terminal facilities in northern B.C. in various stages of development.

As part of the **BC Jobs Plan**, the Province of British Columbia has established a goal of **3 LNG facilities** in operation by **2020**.

Should **5 LNG facilities** move forward to completion, the cumulative **GDP benefit** to B.C. could total: **\$1 trillion Over 30 years**

These projects are so significant that they represent the **largest private sector investment proposals** in British Columbia's history. LNG development in B.C. has the potential to generate nearly **\$175 billion** in industry investment over the next decade, supporting up to **100,000 jobs!**

B.C.'s natural gas potential is estimated at **2,933 trillion cubic feet** – that's enough for **150 years** based on current and projected industry activity!

RECENTLY COMPLETED MAJOR PROJECT PROFILE

Northwest Transmission Line
Cost: **\$700 million**

Under construction since 2012, the **Northwest Transmission Line** is now in service, providing **287 kv** of clean, renewable power to communities and industry in northwest B.C.!

The Northwest Transmission line spans **344 kilometres** and is comprised of **1,100 towers** containing **23 million pounds of steel**. Add all of those up and it is equivalent to **1.5 Eiffel Towers!**

The **Mining Association of B.C.** expects that with the transmission line in place, **10 new mines** will be developed and **7 independent power projects** will be able to deliver clean energy back to BC Hydro's electrical grid. The association estimates these projects could generate up to **5,500 direct jobs** and over **18,000 indirect jobs** over the next several decades.